

**BFW**  
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## **Jeremy Cohen** **Special Counsel — Estate Planning**

Contact

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Mr. Cohen devotes his practice to all aspects of tax, business, estate planning, and the related administration of estates and trusts. He represents clients in connection with preparation of wills, trusts, powers of attorney, lifetime gifting plans, family partnerships, charitable trusts, business succession plans, life insurance trusts, and other tax favored planning opportunities. His background in rural Nebraska allows him to understand and counsel farmers, ranchers and their families concerning their business organizations, succession plans, real estate matters and conservation easement transactions. He acts as an advocate and counselor in tax, probate, guardianship, conservatorship, and elder law matters.

He represents clients in audits, appeals and negotiations with state and federal taxing authorities regarding income, estate, sales and use taxes. He enjoys advising clients in the creation and growth of closely held businesses as well as public and private charitable organizations and foundations.



# Jeremy Cohen

## Special Counsel — Estate Planning

### Education

LL.M., University of Denver

J.D., University of Denver

B.A., Creighton University

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### Bar Admissions

Colorado

Nebraska

U.S. District Court

U.S. Court of Appeals 10<sup>th</sup> Circuit

U.S. Tax Court.

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### Professional Activities

Rocky Mountain Estate Planning  
Counsel

Denver Bar Association

American Bar Association

"Best of the Bar" attorney in the area  
of Trusts and Estates

Rocky Mountain Estate Planning  
Counsel

Founding member of the Board of  
Directors of the Food Bank of the  
Rockies Endowment Fund

Frequently provides pro bono  
services to charitable,  
educational and religious  
organizations in Colorado

### Areas of Expertise

Agricultural Law

Closely Held Business, Farm & Ranch  
Succession Planning

Conservation Easements

Corporate Law

Elder Law

Estate Planning

Family Partnerships and LLCs

Non Profit & Tax Exempt  
Organizations

Probate

Tax Law

Wills & Trusts



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### Special Counsel — Estate Planning

#### Representative Transactions

Mr. Cohen's work for clients range from basic wills and trusts for young couples with children beginning to accumulate assets to complex estate and succession plans for individuals and families whose assets include closely held businesses, farms and ranches involving more than \$50 million in value.

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#### Speaking Engagements

Mr. Cohen has lectured on estate and income tax topics to various groups, including the ABA Probate and Property Section, the Taxation and Probate Sections of the Colorado Bar Association, the Centennial Estate Planning Counsel, Rocky Mountain Estate Planning Counsel, the Kansas State University Agricultural Extension Program, and Colorado Free University.